

Tata Chemicals Limited
Regd. Office: Bombay House, 24 Homi Mody Street, Mumbai - 400 001

PART I

Consolidated Unaudited Financial Results for the quarter ended 30th June, 2012

(₹ in crores)

Particulars	Quarter ended 30th June, 2012	Quarter ended 31st March, 2012	Quarter ended 30th June, 2011	Year ended 31st March, 2012 (Audited)
1 Income from operations				
a) Sales / Income from Operations (Note 2)	3090.89	3457.32	2974.48	13894.30
Less : Excise Duty	70.00	59.65	50.81	239.19
Net Sales / Income from Operations	3020.89	3397.67	2923.67	13655.11
b) Other Operating Income	45.25	67.36	31.88	150.95
	3066.14	3465.03	2955.55	13806.06
2 Expenses				
a) Cost of materials consumed	624.41	672.01	883.69	3844.09
b) Purchase of stock-in-trade	251.00	594.23	478.63	2299.80
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	56.95	82.57	(323.36)	(490.60)
d) Employee benefits expense	280.68	262.47	232.27	971.01
e) Power and Fuel	361.59	369.16	339.51	1438.81
f) Freight and Forwarding Charges	373.13	369.31	318.96	1367.70
g) Depreciation and amortisation	136.79	135.95	124.90	508.68
h) Other Expenditure	623.61	551.55	496.40	2045.65
Total Expenditure (2a to 2h)	2708.16	3037.25	2551.00	11985.14
3 Profit from operations before other income, finance costs and exceptional items (1-2)	357.98	427.78	404.55	1820.92
4 Other Income				
a) Profit on sale of long term investments	-	0.13	-	51.36
b) Others	38.30	6.03	15.19	90.51
	38.30	6.16	15.19	141.87
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	396.28	433.94	419.74	1962.79
6 Finance costs	124.36	120.79	93.54	427.00
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	271.92	313.15	326.20	1535.79
8 Exceptional Items:				
a) Exchange Loss (net) on Foreign Currency Long Term Borrowings including revaluation thereof (Note 3)	61.52	24.69	5.36	84.34
b) Impairment of Assets	-	25.93	-	48.45
c) Compensation on Voluntary Retirement	0.09	-	1.30	19.57
	61.61	50.62	6.66	152.36
9 Profit from ordinary activities before Tax (7-8) (Note 1)	210.31	262.53	319.54	1383.43
10 Tax Expense	45.04	80.28	63.46	343.92
11 Net Profit after tax (9-10) (Notes 1 & 2)	165.27	182.25	256.08	1039.51
12 Share of loss of Associate	1.15	0.28	-	2.46
13 Minority Interest	56.53	43.46	56.21	199.46
14 Net Profit after taxes, share of loss of associate and minority interest (11-12-13) (Notes 1 & 2)	107.59	138.51	199.87	837.59
15 Paid up Equity Share Capital (Face value : ₹ 10 per Share)	254.82	254.82	254.82	254.82
16 Reserves excluding Revaluation Reserves				6163.17
17 Earnings - ₹ per Share (Note 1)				
- Basic	4.22*	5.44*	7.85*	32.88
- Diluted	4.22*	5.44*	7.85*	32.88

* Not Annualised

Tata Chemicals Limited				
PART II				
Particulars	Quarter ended 30th June, 2012	Quarter ended 31st March, 2012	Quarter ended 30th June, 2011	Year ended 31st March, 2012 (Audited)
A Particulars of Shareholding				
1 Public Shareholding				
- Number of Shares	17,56,30,421	17,56,30,421	17,55,90,421	17,56,30,421
- Percentage of shareholding	68.94%	68.94%	68.92%	68.94%
2 Promoters and promoter group Shareholding				
a) Pledged/Encumbered				
- Number of Shares	7,69,276	7,69,276	7,69,276	7,69,276
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.97%	0.97%	0.97%	0.97%
- Percentage of shares (as a % of the total share capital of the company)	0.30%	0.30%	0.30%	0.30%
b) Non-encumbered				
- Number of Shares	7,83,56,581	7,83,56,581	7,83,96,581	7,83,56,581
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.03%	99.03%	99.03%	99.03%
- Percentage of shares (as a % of the total share capital of the company)	30.76%	30.76%	30.78%	30.76%

	Particulars	Quarter ended 30th June, 2012
B	Investor Complaints	
	Pending at the beginning of the quarter	2
	Received during the quarter	7
	Disposed of during the quarter	8
	Remaining unresolved at the end of the quarter	1